

SANTE S.A.
Société anonyme

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PRESS RELEASE

**SANTE' SA AGREES TO SELL 83.43% STAKE IN GÉNÉRALE DE SANTÉ' TO RAMSAY AND
CRÉDIT AGRICOLE ASSURANCES**

Luxembourg, 11 June 2014 – Santé SA and its fully controlled subsidiary Santé Développement Europe SAS have signed an agreement to sell their 83.43% stake in Generale de Santé to Ramsay Health Care, Crédit Agricole Assurances at a price of 16.75 EUR per share cum dividend. Santé and Santé Développement will cash in a 0.75 EUR dividend per share and then sell the shares to Ramsay Health Care and Crédit Agricole Assurances at 16.00 EUR each.

Including dividends of around 35 million EUR, Santé and Santé Développement will jointly cash in around 788 million EUR, a part of which will be used to fully reimburse debt, equal to 385 mln EUR at the end of March 2014.

The transaction is subject to clearance by regulatory authorities and will lead, when completed, to the launch by the buyers of a tender offer over Générale de Santé to acquire the remaining minority, in accordance with applicable French laws.

The time frame for completion of the transaction has not yet been established, but is expected to take place in the fourth quarter of 2014.

About Santé SA and Santé Développement Europe SAS :

Santé SA is a société anonyme under the Luxembourg law, with headquarters at 5, rue Guillaume Kroll, L-1882 Luxembourg.

Santé Développement Europe SAS, 100% subsidiary of Santé SA, is a French société par actions simplifiée, with headquarters at 96, avenue d'Iéna, 75116 Paris.

The share capital of Santé SA is held by Santé Holdings Srl, personal holding of Doctor Ligresti, DeA Capital Investments SA, indirectly (through DeA Capital SpA) controlled by De Agostini SpA and by Mediobanca SpA.

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